

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **GME RESOURCES LIMITED**

ACN/ARSN 009 260 315

1. Details of substantial holder (1)

Name **Zeta Resources Limited (ARBN 162 902 481) and associates as listed in annexure B.**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 27 January 2021

The previous notice was given to the company on 02 June 2020

The previous notice was dated 10 June 2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	203,512,308	40.2%	240,563,538	43.2%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Resources Limited (and its associates as listed in Annexure B).	34 Bermudiana Road, Hamilton HM11 Bermuda
ICM Investment Management Limited	The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP

Signature

print name

Greg Segers

capacity

Notifications Administrator

sign here



date

29 January 2021

Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 29 January 2021.

Print Name Greg Segers **Capacity** Notifications Administrator

Signature  **Date** 29 January 2021


Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
7 August 2020	Zeta Resources Limited	Participation by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited in rights issue	A\$593,630	19,787,657 ordinary shares	19,787,657
7 August 2020	Zeta Resources Limited	Participation by Zeta Resources Limited in rights issue	A\$16,907	563,573 ordinary shares	563,573
27 January 2021	Zeta Resources Limited	On-market purchase by JP Morgan Nominees Australia Limited on behalf of Zeta Resources Limited	A\$1,127,250	16,700,000 ordinary shares	16,700,000
7 August 2020 and 27 January 2021	ICM Limited	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	37,051,230 ordinary shares	37,051,230
7 August 2020 and 27 January 2021	ICM Investment Management Limited	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	37,051,230 ordinary shares	37,051,230
7 August 2020 and 27 January 2021	UIL Limited	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	37,051,230 ordinary shares	37,051,230
7 August 2020 and 27 January 2021	General Provincial Life Pension Fund Limited	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	37,051,230 ordinary shares	37,051,230
7 August 2020 and 27 January 2021	Union Mutual Pension Fund Limited	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	37,051,230 ordinary shares	37,051,230
7 August 2020 and 27 January 2021	Somers Isle Private Trust Company	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	37,051,230 ordinary shares	37,051,230
7 August 2020 and 27 January 2021	Duncan Paul Saville	Change in % holding due to participation in rights issues and on-market purchases by Zeta Resources Limited.	-	37,051,230 ordinary shares	37,051,230

Annexure 'B'

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 29 January 2021.

Print Name Greg Segers **Capacity** Notifications Administrator

Signature  **Date** 29 January 2021

Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Zeta Resources Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Beneficial Owner	234,364,229 ordinary shares	234,364,229
	Zeta Resources Limited	Zeta Resources Limited	Registered Holder	6,199,309 ordinary shares	6,199,309
ICM Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under sections 608(3)(a) of the Corporations Act as investment manager for Zeta Resources Limited.	234,364,229 ordinary shares	234,364,229
	Zeta Resources Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited.	6,199,309 ordinary shares	6,199,309
ICM Investment Management Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited.	234,364,229 ordinary shares	234,364,229
	Zeta Resources Limited	Zeta Resources Limited		6,199,309 ordinary shares	6,199,309
UIL Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited holding greater than 50% of the shares on issue.	234,364,229 ordinary shares	234,364,229
	Zeta Resources Limited	Zeta Resources Limited		6,199,309 ordinary shares	6,199,309
General Provincial Life Pension Fund Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(a) of the Corporations act by having voting power of above 20% in Zeta Resources Limited	234,364,229 ordinary shares	234,364,229
	Zeta Resources Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited.	6,199,309 ordinary shares	6,199,309
Union Mutual Pension Fund Limited	J P Morgan Nominees	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited.	234,364,229 ordinary shares	234,364,229
	Zeta Resources Limited	Zeta Resources Limited		6,199,309 ordinary shares	6,199,309

Somers Isle Private Trust Company Limited	JP Morgan Nominees Australia Limited Zeta Resources Limited	Zeta Resources Limited Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, Union Mutual Pension Fund Limited and General Provincial Life Pension Fund Limited	234,364,229 ordinary shares 6,199,309 ordinary shares	234,364,229 6,199,309
Duncan Paul Saville	JP Morgan Nominees Australia Limited Zeta Resources Limited	Zeta Resources Limited Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited and Somers Isles Private Trust Company Limited.	234,364,229 ordinary shares 6,199,309 ordinary shares	234,364,229 6,199,309