

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **GME Resources Limited**

ACN/ARSN **009 260 315**

1. Details of substantial holder (1)

Name **ICM Limited, Zeta Resources Limited, Ingot Capital Investments Pty Limited, UIL Limited**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **3 May 2016**

The previous notice was given to the company on **19 September 2014**

The previous notice was dated **8 October 2014**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	172,306,261	37.33%	194,156,009	42.06%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20 September 2014 – 3 May 2016	Zeta Resources Limited	On market purchases	35,714	1,361,099	1,361,099
20 September 2014 – 3 May 2016	Ingot Capital Investments Pty Limited	On market purchases	47,538	1,970,130	1,970,130
20 September 2014 – 3 May 2016	Eclectic Investment Company Limited	Off Market Transfer	(552,549)	(21,627,942)	(21,627,942)
20 September 2014 – 3 May 2016	ICM Limited	Off Market Transfer	552,549	21,627,942	21,627,942
20 September 2014 – 3 May 2016	Zeta Resources Limited	Relevant interest under section 608(3)(a) of the corporations act by having voting power of above 20% in Panoramic Resources Limited ACN 47 095 792 288.	-	18,518,519	18,518,519
20 September 2014 – 3 May 2016	UIL Limited	Relevant interest under section 608(3)(a) of the corporations act by having voting power of above 20% in Zeta Resources Limited.	-	19,879,618	19,879,618
20 September 2014 – 3 May 2016	ICM Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Resources Limited and Ingot Capital Investments Pty Limited.	-	21,849,748	21,849,748

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ICM Limited	ICM Limited	ICM Limited	Beneficial owner	153,949,618 ordinary shares	153,949,618
	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Resources Limited.	14,556,811 ordinary shares	14,556,811
	Zeta Resources Limited	Zeta Resources Limited		5,160,931 ordinary shares	5,160,931
	Panoramic Resources Limited	Panoramic Resources Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Resources Limited.	18,518,519 ordinary shares	18,518,519
	Bell Potter Securities Limited Australia	Ingot Capital Investments Pty Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Ingot Capital Investments Pty Limited.	1,970,130 ordinary shares	1,970,130
Zeta Resources Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Beneficial owner	14,556,811 ordinary shares	14,556,811
	Zeta Resources Limited	Zeta Resources Limited	Beneficial owner	5,160,931 ordinary shares	5,160,931
	Panoramic Resources Limited	Panoramic Resources Limited	Relevant interest under section 608(3)(a) of the corporations act by having voting power of above 20% in Panoramic Resources Limited ACN 47 095 792 288.	18,518,519 ordinary shares	18,518,519
UIL Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(a) of the corporations act by having voting power of above 20% in Zeta Resources Limited.	14,556,811 ordinary shares	14,556,811
	Zeta Resources Limited	Zeta Resources Limited		5,160,931 ordinary shares	5,160,931
	Panoramic Resources Limited	Panoramic Resources Limited		18,518,519 ordinary shares	18,518,519
Ingot Capital Investments Pty Limited	Bell Potter Securities Limited Australia	Ingot Capital Investments Pty Limited	Beneficial owner	1,970,130 ordinary shares	1,970,130

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Panoramic Resources Limited ACN 47 095 792 288	Zeta Resources Limited has a relevant interest under section 608(3)(a) of the corporations act by having voting power of above 20% in Panoramic Resources Limited.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ICM Limited	34 Bermudiana Road, Hamilton HM11, Bermuda
Zeta Resources Limited	34 Bermudiana Road, Hamilton HM11, Bermuda
UIL Limited	34 Bermudiana Road, Hamilton HM11, Bermuda
Ingot Capital Investments Pty Limited	Level 11, 1 York Street, Sydney, New South Wales, 2000
Panoramic Resources Limited	Level 9, 553 Hay Street, Perth, WA, 6000

Signature

print name

Greg Segers

capacity

Notifications Administrator

sign here



date

03/08/2016