



Unit 105, Westpoint Centre  
396 Scarborough Beach Road  
Osborne Park WA 6017

Phone: (618) 9444 4976  
Fax: (618) 9201 9370

Website: [www.gmeresources.com.au](http://www.gmeresources.com.au)

ABN 62 009 260 315

ASX Announcement – 3 May 2012

The Companies Announcement Office  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dears Sirs,

### **NON RENOUNCEABLE ENTITLEMENT ISSUE**

The Directors advise that they have resolved to allot and issue as part of a Non-renounceable entitlement issue, 20,539,489 ordinary fully paid shares at 5 cents each to raise a total of \$1,026,974.45. The shares have been downloaded into the Company's register today Thursday 3 May 2012.

Following this issue the Company has a total of 343,175,391 ordinary fully paid shares on issue.

Shareholder support has meant that approximately 63.66% of available entitlements were taken up. The Company advised earlier this week that directors are considering placement of the shortfall of 11,723,804 shares in due course.

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Mark Pitts', written in a cursive style.

Mark Pitts  
**Company Secretary**

---

**GME RESOURCES LIMITED – TOP 20 SHAREHOLDERS**

<b>RANK</b>	<b>HOLDER</b>	<b>SHARES</b>	<b>% HELD</b>
1.	ICM LIMITED	70,624,997	20.58
2.	MANDALUP INVESTMENTS PTY LTD <MANDALUP DISCRETIONARY A/C>	22,265,298	6.49
3.	GPG (AUSTRALIA TRADING) PTY LIMITED	16,086,642	4.69
4.	RETIREWISE CAPITAL PTY LTD	16,045,526	4.68
5.	DUNCRAIG INVESTMENTS SERVICES PTY LTD <PMS SUPER - PERROTT A/C>	15,656,505	4.56
6.	EQUITY TRUSTEES LIMITED <SGH TIGER A/C>	11,508,024	3.35
7.	TWO TOPS PTY LTD	8,906,177	2.60
8.	MR PETER ROSS SULLIVAN	7,737,515	2.25
9.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	7,257,243	2.11
10.	HARDROCK CAPITAL PTY LTD	6,671,353	1.94
11.	MANDALUP INVESTMENTS PTY LTD <MANDALUP SUPER FUND A/C>	6,021,472	1.75
12.	PROTAX NOMINEES PTY LTD <RICHARDS SUPER FUND A/C>	4,854,666	1.41
13.	MR JAMES NOEL SULLIVAN	4,716,991	1.37
14.	MD NICHOLAEFF PTY LTD <M & N SUPER FUND A/C>	4,484,887	1.31
15.	MR DOUGLAS STUART BUTCHER	4,000,400	1.17
16.	NAVIGATOR AUSTRALIA LTD <MLC INVESTMENT SETT A/C>	3,917,518	1.14
17.	TUNZA HOLDINGS PTY LTD	3,397,229	0.99
18.	SULLIVANS GARAGE PTY LTD	3,141,560	0.92
19.	MMP (WA) PTY LTD <GEOMETT S/F A/C>	3,000,000	0.87
20.	INGOT CAPITAL MANAGEMENT PTY LTD	2,974,473	0.87
		<b>223,268,476</b>	<b>65.06</b>