



Unit 105, Westpoint Centre  
396 Scarborough Beach Road  
Osborne Park WA 6017

Phone: (618) 9444 4976  
Fax: (618) 9201 9370

Website: [www.gmeresources.com.au](http://www.gmeresources.com.au)

ABN 62 009 260 315

ASX Announcement – 27 May 2011

The Companies Announcement Office  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dears Sirs,

### **NON RENOUNCEABLE ENTITLEMENT ISSUE**

The Directors advise that they have resolved to allot and issue as part of a Non-renounceable entitlement issue, 13,196,794 ordinary fully paid shares at 8 cents each to raise a total of \$1,055,743.52. The shares have been downloaded into the Company's register today Friday 27 May 2011.

Following this issue the Company has a total of 315,549,544 ordinary fully paid shares on issue.

Shareholder support has meant that approximately 65.47% of available entitlements were taken up. The Company advised earlier this week that the shortfall of 6,960,056 shares have been allocated with the assistance of the Company's corporate advisors Azure capital Limited. These shares will be allotted once all funds are received.

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Mark Pitts', written in a cursive style.

Mark Pitts  
**Company Secretary**

**GME RESOURCES LIMITED – TOP 20 SHAREHOLDERS**

	<b>HOLDER NAME</b>	<b>UNITS</b>	<b>% OF ISSUED</b>
<b>1</b>	RETIREWISE CAPITAL PTY LTD	29,262,418	9.27
<b>2</b>	RETIREWISE CAPITAL AUSTRALIA PTY LTD	24,870,544	7.88
<b>3</b>	NEWPORT BLACK TRUST COMPANY LTD	24,658,424	7.81
<b>4</b>	MANADLUP INVESTMENTS PTY LTD	20,241,180	6.41
<b>5</b>	RETFORD RESOURCES NL	16,086,642	5.10
<b>6</b>	DUNCRAIG INVESTMENTS SERVICES PTY LTD	14,233,187	4.51
<b>7</b>	EQUITY TRUSTEES LIMITED	11,158,024	3.54
<b>8</b>	TWO TOPS PTY LTD	8,096,525	2.57
<b>9</b>	MR PETER ROSS SULLIVAN	7,034,105	2.23
<b>10</b>	HARDROCK CAPITAL PTY LTD	6,064,867	1.92
<b>11</b>	MANDALUP INVESTMENTS PTY LTD	5,474,066	1.73
<b>12</b>	MR JAMES NOEL SULLIVAN	4,574,052	1.45
<b>13</b>	MD NICHOLAEFF PTY LTD	4,077,170	1.29
<b>14</b>	GEOMETT PTY LTD	3,466,666	1.10
<b>15</b>	PROTAX NOMINEES PTY LTD	3,413,333	1.08
<b>16</b>	SULLIVANS GARAGE PTY LTD	3,313,028	1.05
<b>17</b>	TUNZA HOLDINGS PTY LTD	3,294,282	1.04
<b>18</b>	INGOT CAPITAL MANAGEMENT PTY LTD	2,704,067	0.86
<b>19</b>	MS EMILY JESSICA PATTIWAEL	2,590,858	0.82
<b>20</b>	MR MERVYN ROSS SULLIVAN & MRS MARY SULLIVAN	2,510,898	0.80
	<b>TOP 20 TOTAL</b>	<b>197,124,336</b>	<b>62.47</b>