



Unit 105, Westpoint Centre  
396 Scarborough Beach Road  
Osborne Park WA 6017

Phone: (618) 9444 4976  
Fax: (618) 9201 9370

Website: [www.gmeresources.com.au](http://www.gmeresources.com.au)

ABN 62 009 260 315

ASX Announcement – 25 May 2011

The Companies Announcement Office  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dears Sirs,

### **NON RENOUNCEABLE ENTITLEMENT ISSUE**

The Directors advise that on 20 May 2011 the Company's Non Renounceable Entitlement Issue closed.

The Company has received total acceptances for shares to be issued under the Entitlement Issue for 13,196,794 ordinary fully paid shares at 8 cents each to raise a total of \$1,055,743.52. The Directors are very pleased with the support shown by shareholders with approximately 65.47% of available entitlements being taken up.

The Company and its corporate advisors, Azure Capital Limited are currently considering allocation of the 6,960,056 shortfall shares and will advise the market shortly.

The Company has agreed to pay Azure Capital Limited a fee in respect of the shortfall monies raised on a best endeavours basis. The fee will be satisfied by the issue of ordinary shares in the Company issued at the same price as the entitlement issue.

Allotment and issue for initial acceptances is scheduled to take place on Friday 27 May 2011. Shortfall shares will be issued following clearance of funds.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Mark Pitts', written in a cursive style.

Mark Pitts  
**Company Secretary**