



467 Canning Highway
COMO WA 6153

**Postal: Post Office Box 920
CANNING BRIDGE
APPLECROSS WA 6953**

Phone: (618) 9313 2144
Fax: (618) 9313 2188

ABN 62 009 260 315

21 May 2010

ASX Announcement

NON RENOUNCEABLE ENTITLEMENT ISSUE

The Directors advise that they have resolved to allot and issue as part of a Non-renounceable entitlement issue, 19,114,399 ordinary fully paid shares at 7 cents each to raise a total of \$1,338,008. These shares have been down loaded into the Company's register today Friday 21 May 2010.

Following this issue the Company has a total of 293,752,824 ordinary fully paid shares on issue.

Shareholder support has meant that approximately 70% of available entitlements were taken up. The Company advised earlier in the week that the shortfall of 8,349,443 shares have been allocated with the assistance of the Company's corporate advisors Azure Capital Limited. These shares will be allotted once all funds are received.

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

Yours Faithfully

A handwritten signature in black ink, appearing to read 'D Varcoe', is written over a horizontal line.

David Varcoe
Managing Director

GME RESOURCES LIMITED – TOP 20 SHAREHOLDERS

RANK	HOLDER	NUMBER OF SHARES	% HELD
1	RETIRESWISE CAPITAL PTY LTD	27,433,517	9.34
2	RETIRESWISE CAPITAL AUSTRALIA PTY LTD	23,316,135	7.94
3	NEWPORT BLACK TRUST COMPANY LTD	23,117,273	7.87
4	MANDALUP INVESTMENTS PTY LTD	18,976,107	6.46
5	RETFORD RESOURCES NL	16,086,642	5.48
6	DUNCRAIG INVESTMENTS SERVICES PTY LTD	13,343,613	4.54
7	TOPSFIELD PTY LTD	7,000,000	2.38
8	MR PETER ROSS SULLIVAN	6,594,474	2.24
9	HARDROCK CAPITAL PTY LTD	5,685,813	1.94
10	MANDALUP INVESTMENTS PTY LTD <MANDALUP SUPER FUND A/C>	5,131,937	1.75
11	MR JAMES NOEL SULLIVAN	4,716,991	1.61
12	MD NICHOLAEFF PTY LTD	4,138,923	1.41
13	SULLIVANS GARAGE PTY LTD	3,416,560	1.16
14	TUNZA HOLDINGS PTY LTD	3,397,229	1.16
15	GEOMETT PTY LTD	3,250,000	1.11
16	PROTAX NOMINEES PTY LTD	3,200,000	1.09
17	MS EMILY JESSICA PATTIWAEEL	2,590,858	0.88
18	INGOT CAPITAL MANAGEMENT PTY LTD	2,535,063	0.86
19	MR MERVYN ROSS SULLIVAN & MRS MARY SULLIVAN	2,510,898	0.85
20	MR DONALD ANTHONY SULLIVAN	2,507,500	0.85
		178,949,533	60.92