



467 Canning Highway  
Como  
Western Australia 6152

**Postal: Post Office Box 920  
CANNING BRIDGE WA 6953**

Phone: (618) 93132144  
Fax: (618) 93132188

Email: [enq@gmeresources.com.au](mailto:enq@gmeresources.com.au)  
[www.gmeresources.com.au](http://www.gmeresources.com.au)

---

ASX Announcement – 6 August 2009

The Companies Announcement Office  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dears Sirs,

#### **COMPLETION OF ENTITLEMENT ISSUE SHORTFALL**

Further to the ASX release on 28 July 2009, the company advises completion of the placement of the entitlement issue shortfall with the allotment of 6,071,254 ordinary fully paid shares.

The Company received a good level of interest in the shortfall with applications received exceeding the balance available and some scaling back was required.

Those applicants who applied for additional shares via the Entitlement and Acceptance form will receive all shares applied for.

With the completion of the Rights issue the company has successfully raised approximately \$1.05 million. The funds are to be used to further the heap leach project and to allow the Company to pursue joint venture opportunities.

The company's current issued capital, including shares recently allotted is as follows:

ORDINARY FULLY PAID SHARES	274,488,425
OPTIONS EXPIRING 30 SEPT 2010	2,000,000

A schedule of the 20 largest Security holders is attached.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Mark Pitts', written in a cursive style.

Mark Pitts  
**Company Secretary**

**GME RESOURCES LIMITED  
ORDINARY SHARES**

**TOP 20 LISTING AS OF 6 AUGUST 2009**

	<b>HOLDER NAME</b>	<b>UNITS</b>	<b>% OF ISSUED</b>
<b>1</b>	RETIREWISE CAPITAL PTY LTD	24,939,561	9.09%
<b>2</b>	ANZ NOMINEES LIMITED	22,127,358	8.06%
<b>3</b>	RETIREWISE CAPITAL AUSTRALIA PTY LTD	21,196,487	7.72%
<b>4</b>	MANDALUP INVESTMENTS PTY LTD	17,251,007	6.28%
<b>5</b>	RETFORD RESOURCES NL	14,624,220	5.33%
<b>6</b>	DUNCRAIG INVESTMENTS SERVICES PTY LTD	13,343,613	4.86%
<b>7</b>	MR PETER ROSS SULLIVAN	5,994,977	2.18%
<b>8</b>	HARDROCK CAPITAL PTY LTD	5,168,921	1.88%
<b>9</b>	MANDALUP INVESTMENTS PTY LTD	4,665,398	1.70%
<b>10</b>	TOPSFIELD PTY LTD	4,333,333	1.58%
<b>11</b>	MR JAMES NOEL SULLIVAN	4,288,174	1.56%
<b>12</b>	MD NICHOLAEFF PTY LTD	3,762,658	1.37%
<b>13</b>	GEOMETT PTY LTD	3,250,000	1.18%
<b>14</b>	SULLIVANS GARAGE PTY LTD	3,105,964	1.13%
<b>15</b>	TUNZA HOLDINGS PTY LTD	3,088,390	1.13%
<b>16</b>	MS EMILY JESSICA PATTIWael	2,590,858	0.94%
<b>17</b>	MERVYN ROSS AND MARY SULLIVAN	2,510,898	0.91%
<b>18</b>	DR DONALD ANTHONY SULLIVAN	2,507,500	0.84%
<b>19</b>	INGOT CAPITAL MANAGEMENT PTY LTD	2,304,603	0.77%
<b>20</b>	INGOT CAPITAL INVESTMENTS PTY LTD	2,116,745	0.77%
	<b>TOP 20 TOTAL</b>	<b>163,170,865</b>	<b>59.45%</b>