



MARKET RELEASE

19 September 2014

GME Resources Limited

TRADING HALT

The securities of GME Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 23 September 2014 or when the announcement is released to the market.

Security Code: GME

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



19 September 2014

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Attention: Dale Allen

Dear Dale,

GME Resources Limited (GME) – Request for Trading Halt

In accordance with Listing Rule 17.1 GME requests that an immediate trading halt be placed on its securities pending the release of an announcement relating to a potential corporate transaction involving a strategic investor.

GME expects the trading halt will be required for a period not exceeding the commencement of trading on the second day following the date of this request, in accordance with ASX Listing Rule 17.1.1 and ASX Operating Rule 16.4.2, and that an announcement regarding the potential corporate transaction and the strategic investor will likely be made before the commencement of normal trade on 23 September 2014.

GME is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Mark Pitts', written in a cursive style.

Mark Pitts
Company Secretary