

Entitlement Issue Allotment

13 June 2018



GME Resources Limited ('GME' or the 'Company') advises that, following the closing of its \$2 million renounceable entitlement issue to shareholders, it instructed its registry to allot and issue 17,180,216 ordinary shares to applicants. The shares have been downloaded onto the Company's register today Wednesday, 13 June 2018.

Following this issue the Company has a total of 480,776,590 ordinary fully paid shares on issue.

As advised on 8 June 2018, Somers and Partners is working with Directors to place the shortfall of approximately \$150,000 representing 1,363,639 shares. It is anticipated that the shortfall will be finalised in the near term.

A statement setting out the top 20 largest holders of each class of security the percentage held and the relative distribution of each class of security will follow in due course.

A handwritten signature in blue ink, appearing to read 'Mark Pitts', is positioned above the printed name and title.

Mark Pitts
Company Secretary