

# Renounceable Entitlement Issue Closed

8 June 2018



**GME Resources Limited ('GME' or the 'Company')** advises that the recent renounceable entitlement issue announced on 7 May 2018 to raise approximately \$2 million (before costs) on the basis of 1 new fully paid ordinary share for every 25 shares held, at an issue price of \$0.11 (the entitlement offer) closed on 5 June 2018.

The company is pleased to advise that it has received entitlement acceptances in respect of 15,983,000 shares. The total funds from these entitlement acceptances was approximately \$1,758,130.

The company has also accepted applications from Eligible shareholders for 1,197,216 additional shares and the company has received approximately \$131,694 in subscription funds for these additional shares.

The underwriter of the offer Somers and Partners is working with Directors to place the shortfall of approximately \$150,000 representing 1,363,639 shares.

The entitlement offer has raised approximately \$1.9 million from initial acceptances before costs. The Directors are very pleased with the level of acceptances and wish to thank all shareholders for their ongoing support of the Company.

The new shares are expected to be issued on or before 13 June 2018.

A handwritten signature in blue ink, appearing to read 'Mark Pitts', written in a cursive style.

**Mark Pitts**  
Company Secretary