



**ABN 62 009 260 315**

**20 December 2012**

**ASX ANNOUNCEMENT**

**NOTICE LETTERS TO SHAREHOLDERS**

GME Resources Limited (GME or the Company) is pleased to advise that the attached letters were sent to shareholders today in accordance with the notice requirements for the recently announced non renounceable entitlement issue.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Mark Pitts', written in a cursive style.

**MARK PITTS**  
**Company Secretary**



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Dear Shareholder,

### **GME Resources Ltd (GME) Entitlement Issue – Notification Details**

On 17 December 2012 GME Resources Ltd announced a one for six Non Renounceable Entitlement Issue of up to 57,195,899 new shares at an issue price of \$0.026 per share. The issue will raise a maximum of \$1,487,093 if all of the entitlements are taken up.

The Offer Document will be sent to all shareholders in Australia and New Zealand on the 8<sup>th</sup> of January 2013.

### **Eligible Shareholders**

Shareholders with registered addresses inside Australia or New Zealand, who hold ordinary shares in the Company (Existing Shares) as at 5.00pm AWDT on 4 January 2013 (Eligible Shareholders) will be entitled to participate in the Issue.

### **Summary of Key Information**

A summary of key information is set out below for your information:

Type of Offer	Non Renounceable Entitlement Issue of up to 57,195,899 new ordinary fully paid shares
Offer Price	2.6 cents per share
Offer Ratio	1 new share for every 6 held at the record date
Shares	Shares to be issued will rank equally in all respects from the date of allotment with existing quoted ordinary shares.

### **Proposed Timetable**

The current proposed timetable for the Entitlement Issue is set out below. The dates are indicative only and GME reserves the right to vary the dates subject to the Corporations Act 2001, the ASX Listing Rules and other applicable law.

Offer Document announced	17 December 2012
Record Date (for determining shareholders' entitlements to receive an issue of new shares under the Entitlement Issue)	4 January 2013
Entitlement and Acceptance form and Offer document dispatched to Shareholders	8 January 2013

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## Proposed Timetable (continued)

Closing date of Entitlement Issue	1 February 2013
Notify ASX of under subscriptions	6 February 2013
Dispatch of Shareholder Statements	8 February 2013

(There will be no deferred settlement trading)

## Dealing with Entitlements

The Entitlement Issue is Non Renounceable, which means shareholders cannot sell their Entitlements on the Australian Stock Exchange.

The Directors reserve the right to place sufficient of the shortfall at their absolute discretion (subject to the ASX Listing Rules) to meet the minimum requirements of the Company.

For further information on the issue or how to deal with your entitlement please contact your stockbroker or GME's share registrar:

Computershare Investor Services Pty Limited

Telephone: 1300 263 821 (within Australia) or +61 3 9415 4873 (outside Australia)

Facsimile: (08) 9323 2033 (within Australia) or +61 8 9323 2033 (outside Australia)

This letter is not the offer document and does not constitute an offer of securities. You are not required to take any action at this time, the offer of shares will only be made in, or accompanied by, a copy of the Offer Booklet which sent to eligible shareholders. Before deciding whether to apply for shares, you should consider the terms of the offer as set out in the Offer Booklet carefully. If in doubt, consult with your professional adviser.

Yours faithfully



MARK PITTS  
*Company Secretary*

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### Important Information

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This document does not constitute an offer to sell, or the solicitation of any offer to buy, any securities in the United States or to any "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (**Securities Act**) (**U.S. Person**)). The shares offered in the Entitlement Offer have not been and will not be registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold in the United States or to U.S. Persons absent registration or an exemption from the registration requirements of the Securities Act.