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ASX Announcement – 1 May 2012

The Companies Announcement Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dears Sirs,

NON RENOUNCEABLE ENTITLEMENT ISSUE

The Directors advise that on 26 April 2012 the Company's Non Renounceable Entitlement Issue closed.

The Company has received applications for shares to be issued under the Entitlement Issue of 20,539,489 ordinary fully paid shares at 5 cents each to raise a total of \$1,026,974.45. The Directors are pleased with the support shown by shareholders with approximately 63.66% of available entitlements being taken up.

The Company is currently considering allocation of the balance of 11,723,804 shortfall shares and will advise the market in due course.

Allotment and issue for initial acceptances is scheduled to take place on Thursday 3 May 2012.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Mark Pitts', is written over a light grey rectangular background.

Mark Pitts
Company Secretary