



Unit 105, Westpoint Centre  
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Phone: (618) 9444 4976  
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Website: [www.gmeresources.com.au](http://www.gmeresources.com.au)

ABN 62 009 260 315

20 April 2011

### ENTITLEMENT ISSUE – NOTICE LETTERS DISPATCHED

On 18 April 2011 GME announced a 1 for 15 non-renounceable Entitlement Issue of up to 20,156,850 new shares at an issue price of 8 cents per share to raise a maximum of \$1,612,548 if all of the Entitlements are taken up.

Please find following, the notice letters dispatched to shareholders and option holders.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Mark Pitts', written in a cursive style.

MARK PITTS  
*Company Secretary*



U105 Westpoint Centre  
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Osborne Park WA 6012

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ABN 62 009 260 315

18 April 2011

Option Holder  
Address

Dear Option Holder

### GME Resources Limited – Notification Details

On 18 April 2011 GME announced a 1 for 15 non-renounceable Entitlement Issue of up to 20,156,850 new shares at an issue price of 8 cents per share. The issue will raise a maximum of \$1,612,548 if all of the Entitlements are taken up.

All holders of fully paid shares, with registered addresses inside Australia and New Zealand, on the Company's Register as at 5.00pm (WST) on 2<sup>nd</sup> May 2011 are entitled to take up this offer.

The terms and conditions of the Company's options do not allow for participation by option holders in a pro-rata offer. Option holders are, however, entitled to exercise their options before this date in order to participate in the offer.

Please note that it is not compulsory to exercise your vested options. If you do wish to exercise your vested options, you may do so by completing all of the steps required by the terms and conditions of those options, including payment of the relevant exercise price.

For further information on your entitlement please contact your stockbroker or GME's share registrar:

Computershare Investor Services Pty Limited:

Telephone: 1300 726 403 (within Australia) and +61 3 9415 4668 (outside Australia)  
Facsimile: (08) 9323 2033 (within Australia) or +61 8 9323 2033 (outside Australia)

Yours faithfully

A handwritten signature in black ink, appearing to read 'Mark Pitts', written in a cursive style.

MARK PITTS  
Company Secretary



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20 April 2011

(SHAREHOLDER)  
(ADDRESS)

Dear Shareholder,

#### **GME Resources Ltd (GME) Entitlement Issue – Notification Details**

On 18 April 2011 GME Resources Ltd announced a one for fifteen Non Renounceable Entitlement Issue of up to 20,156,850 new shares at an issue price of \$0.08 per share. The issue will raise a maximum of \$1,612,548 if all of the entitlements are taken up.

The Entitlement Issue is not underwritten however Azure Capital have offered to place any shortfall on a best endeavours basis.

The Offer Document will be sent to all shareholders in Australia and New Zealand shortly.

#### **Eligible Shareholders**

Shareholders with registered addresses inside Australia or New Zealand, who hold ordinary shares in the Company (Existing Shares) as at 5.00pm AWDT on 2 May 2011 (Eligible Shareholders) will be entitled to participate in the Issue.

#### **Summary of Key Information**

A summary of key information is set out below for your information:

Type of Offer	Non Renounceable Entitlement Issue of up to 20,156,850 new ordinary fully paid shares
Offer Price	8 cents per share
Offer Ratio	1 new share for every 15 held at the record date

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## Proposed Timetable

The current proposed timetable for the Entitlement Issue is set out below. The dates are indicative only and GME reserves the right to vary the dates subject to the Corporations Act 2001, the ASX Listing Rules and other applicable law.

Offer Document date	18 April 2011
Record Date (for determining shareholders' entitlements to receive an issue of new shares under the Entitlement Issue)	2 May 2011
Entitlement and Acceptance form and Offer document dispatched to Shareholders	5 May 2011
Closing date of Entitlement Issue	20 May 2011
Notify ASX of under subscriptions	25 May 2011
Dispatch of Shareholder Statements	27 May 2011

(There will be no deferred settlement trading)

## Dealing with Entitlements

The Entitlement Issue is Non Renounceable, which means shareholders cannot sell their Entitlements on the Australian Stock Exchange.

The Directors have reserved the right to place any shortfall at their discretion.

For further information on the issue or how to deal with your entitlement please contact your stockbroker or GME's share registrar:

Computershare Investor Services Pty Limited

Telephone: 1300 263 821 (within Australia) or +61 3 9415 4873 (outside Australia)

Facsimile: (08) 9323 2033 (within Australia) or +61 8 9323 2033 (outside Australia)

Yours faithfully



MARK PITTS  
*Company Secretary*