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ASX Announcement – 28 July 2009

The Companies Announcement Office  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dears Sirs,

#### **NON RENOUNCEABLE RIGHTS ISSUE**

The Directors are pleased to advise that they have today resolved to allot and issue as part of the Non-renounceable rights issue, 15,043,240 ordinary fully paid shares at 5 cents each to raise a total of \$752,162. These shares have been downloaded into the issuer sponsored sub-register today Tuesday 28 July 2009.

After this issue the Company has a total of 268,417,171 ordinary fully paid shares on issue.

The Directors are very pleased with the support shown by shareholders with approximately 71.25% of available entitlements being taken up. Shareholders have indicated their intention to take up the remaining shortfall shares, which will be allocated in the coming days.

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Mark Pitts', written in a cursive style.

Mark Pitts  
**Company Secretary**

**GME RESOURCES LIMITED  
ORDINARY SHARES**

**TOP 20 LISTING AS OF 28 JULY 2009**

	<b>HOLDER NAME</b>	<b>UNITS</b>	<b>% OF ISSUED</b>
<b>1</b>	RETIREWISE CAPITAL PTY LTD	24,939,561	9.29%
<b>2</b>	ANZ NOMINEES LIMITED	22,127,358	8.24%
<b>3</b>	RETIREWISE CAPITAL AUSTRALIA PTY LTD	21,196,487	7.90%
<b>4</b>	MANADLUP INVESTMENTS PTY LTD	17,251,007	6.43%
<b>5</b>	RETFORD RESOURCES NL	14,624,220	5.45%
<b>6</b>	DUNCRAIG INVESTMENTS SERVICES PTY LTD	13,343,613	4.97%
<b>7</b>	MR PETER ROSS SULLIVAN	6,094,977	2.27%
<b>8</b>	HARDROCK CAPITAL PTY LTD	5,168,921	1.93%
<b>9</b>	MANDALUP INVESTMENTS PTY LTD	4,665,398	1.74%
<b>10</b>	TOPSFIELD PTY LTD	4,333,333	1.61%
<b>11</b>	MR JAMES NOEL SULLIVAN	4,288,174	1.60%
<b>12</b>	GEOMETT PTY LTD	3,250,000	1.21%
<b>13</b>	SULLIVANS GARAGE PTY LTD	3,105,964	1.16%
<b>14</b>	TUNZA HOLDINGS PTY LTD	3,088,390	1.15%
<b>15</b>	MS EMILY JESSICA PATTIWAEEL	2,590,858	0.97%
<b>16</b>	MERVYN ROSS AND MARY SULLIVAN	2,510,898	0.94%
<b>17</b>	DR DONALD ANTHONY SULLIVAN	2,507,500	0.93%
<b>18</b>	INGOT CAPITAL MANAGEMENT PTY LTD	2,304,603	0.86%
<b>19</b>	MD NICHOLAEFF PTY LTD	2,262,658	0.84%
<b>20</b>	INGOT CAPITAL INVESTMENTS PTY LTD	2,116,745	0.79%
	<b>TOP 20 TOTAL</b>	<b>161,770,665</b>	<b>60.27%</b>